

Automobile Products of India Limited

Date: April 12, 2026

To,
The Manager,
Listing Operations
BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code: 505032

Subject: - Pre- Issue Advertisement regarding the Rights issue of the Company.

Dear Sir/Madam,

Please find enclosed the extracts of the newspaper advertisements issued and published today, i.e., Sunday, April 12, 2026, in respect of the matters as specified under Regulation 84(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"). The advertisements were duly published in the following newspapers:

1. Financial Express all editions (English).
2. Jansatta all editions (Hindi).
3. Mumbai Lakshdeep (Marathi).

The above information is also available on the Company's website at <https://www.apimumbai.com/investor-relations/right-issue.aspx>

Yours faithfully,

For Automobile Products of India Limited

Ankit Vinodbhai Patel
Digitally signed by
Ankit Vinodbhai Patel
Date: 2026.04.12
14:09:43 +05'30'

Ankit Patel
Company Secretary and Compliance Officer
M. no.: A62218

CIN No.: L34103MH1949PLC326977

Regd. Off.: Unit No. F-1, 1st Floor, Shanti Nagar Co-operative Industrial Estate Ltd, Vakola,
Santacruz (East), Mumbai - 400 055. Tel.: +91-22-2665 4802
Website: www.apimumbai.com Email: cs1@apimumbai.com

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document, all capitalised terms used herein and not defined herein shall have the meaning ascribed to them in the letter of offer dated 20th April 2024 or the Letter of Offer or (LOF) with the SEI Limited (SEI) and the Securities and Exchange Board of India (SEBI).

Automobile Products of India Limited

Corporate Identity Number: L34103MH1949PLC326977

Automobile Products of India Limited ("Company" or "Issuer") was originally incorporated as "Automobile Products of India Limited" on September 12, 1949, as a company under the provisions of Indian Companies Act, 1913, vide Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

The shares of our Company got listed on BSE Limited ("BSE") with effect from April 26, 1960. For further details please refer to the section titled "General Information" of this draft letter of offer. Registered Office: Unit No. F-1, 1st Floor, Shanti Nagar Co-Operative Industrial Estate Limited, Vakola, Santacruz (East), Mumbai City, Mumbai, Maharashtra, India, 400055.

Contact Person: Mr. Ankit Vinodbhai Patel, Company Secretary & Compliance Officer
Website: www.apimumbai.com | Email: cs1@apimumbai.com

PROMOTER OF OUR COMPANY: KIYANA REAL ESTATE PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE PUBLIC EQUITY SHAREHOLDERS OF AUTOMOBILE PRODUCTS OF INDIA LIMITED ONLY

THE ISSUE

ISSUE OF UP TO 14,40,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹. 1 EACH OF AUTOMOBILE PRODUCTS OF INDIA LIMITED ("COMPANY" OR "ISSUER" OR "APIL") FOR CASH AT A PRICE OF ₹. 1 PER EQUITY SHARE INCLUDING A PREMIUM OF ₹. 3 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING NOT MORE THAN ₹. 14,40,000/- TO THE ELIGIBLE SHAREHOLDERS ON RIGHTS ISSUE BASIS IN THE RATIO OF 15 EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE ("THE ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 01 TIME OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING OF THIS LETTER OF OFFER ("LOF").

ISSUE PROGRAMME

ISSUE OPENS ON
15TH APRIL 2024

LAST DATE FOR ON MARKET RENUNCIATION*
20TH APRIL 2024

ISSUE CLOSSES ON**
24TH APRIL 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. **Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (exclusive of the Issue Opening Date).

Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the hassle. For details, check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

Investors have to apply through ASBA process. For details of the ASBA process, please refer to the details given in ASBA form and letter of offer in which the details are given. Terms of Issue - Sub-section 4 of Application through the ASBA process - on page 31 of the Letter of Offer. ASBA process application form can also be downloaded from website of SEBI Limited.

It is to be noted that Regulation 18 of the SEBI (DR) Regulations, the SEBI Rights Issue Guidelines and the ASBA Circulars, all have to be read together to make an Application in the Issue. An investor is required to use the ASBA process. Investors should not apply to the provisions applicable to such Applications as set out in the Application through ASBA.

The Application form can be used by the Eligible Equity Shareholders as well as the Renouncees. In case an Application is made by the Renouncee, the Renouncee should ensure that the application form is duly signed by the Renouncee. In case an Application is made by the Eligible Equity Shareholder, the Renouncee should ensure that the application form is duly signed by the Renouncee.

It is to be noted that the Application form can be used by the Eligible Equity Shareholders for all Rights Entitlements available in a particular demat account or in case of multiple demat accounts. The Application form can be used by the Eligible Equity Shareholders for all Rights Entitlements available in a particular demat account or in case of multiple demat accounts. The Application form can be used by the Eligible Equity Shareholders for all Rights Entitlements available in a particular demat account or in case of multiple demat accounts.

Applicants should ensure that they have provided details of PAN in the Application Form while submitting qualification for each application. In case an Application is made through the website of the SEBI, it is to be noted that the Application Form is to be submitted to the Registrar and the SEBI. The Application Form is to be submitted to the Registrar and the SEBI.

Applicants, in terms of Regulation 18 of the SEBI (DR) Regulations, Investors may choose to apply to participate in the Issue by making direct cash payment Application. Investors may also choose to apply through the ASBA process. Investors should ensure that the Application Form is duly signed by the Applicant. Investors should ensure that the Application Form is duly signed by the Applicant.

Investors choosing to make an Application through the ASBA process should ensure that the Application Form is duly signed by the Applicant. Investors should ensure that the Application Form is duly signed by the Applicant.

DEBIT OF PROFITS INCOME TAX ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
In accordance with Regulation 77A of the SEBI (DR) Regulations read with the SEBI Rights Issue Guidelines, the credit of Rights Entitlements and Amount of Equity Shares shall be made to the demat account of the Applicant.

For the Issue Opening Date, the Registrar shall credit the Rights Entitlements to the demat account of the Eligible Equity Shareholders holding the Equity Shares in demat form, and the demat account number, if any, is provided by the Applicant. Investors should ensure that the Application Form is duly signed by the Applicant.

Eligible Equity Shareholders are requested to ensure that they have provided details of PAN in the Application Form while submitting qualification for each application. In case an Application is made through the website of the SEBI, it is to be noted that the Application Form is to be submitted to the Registrar and the SEBI.

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CARETAKER FOR APPLICATION

The list of the subscribers of this draft letter of offer is given in the Application Form in a plain paper Application Form. The list of the subscribers of this draft letter of offer is given in the Application Form in a plain paper Application Form. The list of the subscribers of this draft letter of offer is given in the Application Form in a plain paper Application Form.

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COMPANY SECRETARY

Automobile Products of India Limited

Mr. Ankit Vinodbhai Patel

Company Secretary & Compliance Officer

Address: Unit No. F-1, 1st Floor, Shanti Nagar Co-Operative Industrial Estate Limited, Vakola, Santacruz (East), Mumbai City, Mumbai, Maharashtra, India, 400055.

E-Mail: cs1@apimumbai.com

Telephone: +91-22-2665 4802

Website: www.apimumbai.com

REGISTRAR TO THE ISSUE

MUFG

MUFG Intime India Private Limited

(formerly known as Link Intime India Private Limited)

Address: C 101, Embassy 247, I.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra.

Tel: +91 810 811 6767

Email: investor.helpdesk@mfg.com

Website: www.mfg.com

Contact Person: Mahesh Masurkar

SEBI Registration No. INR000004058

Investors may contact the Registrar to the Issue of the Company, Secretary and Compliance Officer for any further information related to the issue. Investors may contact the Registrar to the Issue of the Company, Secretary and Compliance Officer for any further information related to the issue.

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This advertisement is for information purposes only and does not constitute an offer or invitation or a recommendation to purchase, to hold or sell securities. This is not an advertisement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 01st April 2026 of the Letter of Offer in (L.O.F) filed with the BSE Limited (BSE) and the Securities and Exchange Board of India (SEBI).

Automobile Products of India Limited

Corporate Identity Number: L34103MH1949PLC326977

Automobile Products of India Limited ("Company" or "Issuer") was originally incorporated as "Automobile Products of India Limited" on September 12, 1949, as a company under the provisions of Indian Companies Act, 1913, vide Certificate of Incorporation issued by the Registrar of Companies, Mumbai.

The shares of our Company got listed on BSE Limited ("BSE") with effect from April 26, 1960. For further details please refer to the section titled "General Information" of this draft letter of offer. Registered Office: Unit No. F-1, 1st Floor, Shanti Nagar Co-Operative Industrial Estate Limited, Vakola, Santacruz (East), Mumbai City, Mumbai, Maharashtra, India, 400055.

Tel.: +91-22-2665 4802

Contact Person: Mr. Ankit Vinodhbhai Patel, Company Secretary & Compliance Officer
Website: www.apimumbai.com | Email: cs1@apimumbai.com

PROMOTER OF OUR COMPANY: KIYANA REAL ESTATE PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE PUBLIC EQUITY SHAREHOLDERS OF AUTOMOBILE PRODUCTS OF INDIA LIMITED ONLY

THE ISSUE

ISSUE OF UP TO 14,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹. 1 EACH OF AUTOMOBILE PRODUCTS OF INDIA LIMITED ("COMPANY" OR "ISSUER" OR "APPLICANT") FOR CASH AT A PRICE OF ₹. 1 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹. 0.5 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING NOT MORE THAN ₹. 14,00,000/- TO THE ELIGIBLE SHAREHOLDERS ON RIGHTS (ISSUE BASIS IN THE RATIO OF 10 EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE ("THE ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 01 TIME OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING OF THIS LETTER OF OFFER ("LOF").

ISSUE PROGRAMME

ISSUE OPENS ON
15TH APRIL 2026

LAST DATE FOR ON MARKET RENUNCIATION*
20TH APRIL 2026

ISSUE CLOSES ON**
24TH APRIL 2026

*Eligible Equity Shareholders are impugned to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Beneficiary(s) on or prior to the Issue Closing Date.
**Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (exclusive of the Issue Opening Date). Further, no withdrawal of Applications shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

Investors can apply through ASBA process, for details on the ASBA process, please refer to the application form (ASBA form) and Form of Offer available with us at the website www.apimumbai.com or in Application through the ASBA process" as part of the Letter of Offer. ASBA Investors Application form can also be downloaded from the website of BSE Limited.

In accordance with Regulation 78 of the SEBI ICDR Regulations, the SEBI (Right to Buy) Regulations and the ASBA Circulars, all Beneficiaries are required to make an Application in the Issue on a demat account by means of ASBA process. Investors should complete their applications by means of their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Beneficiaries, to make Application through ASBA. The Beneficiaries are required to make an Application in their demat account by means of ASBA process.

Investors must use the single Application Form to make an Application in the Issue to make Application for all Rights Entitlements available to a particular investor in a demat account. Investors must use the single Application Form to make an Application in the Issue to make Application for all Rights Entitlements available to a particular investor in a demat account. Investors must use the single Application Form to make an Application in the Issue to make Application for all Rights Entitlements available to a particular investor in a demat account.

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LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, 24th April 2026 i.e., Issue Closing Date. Our Board may extend the Issue Closing Date from time to time. Investors must ensure that the Application Form is submitted to the Registrar of Companies on or before the Issue Closing Date.

If the Application Form is not submitted with the ASBA (linked with the ASBA process) and the Application Form is not submitted with the ASBA, an investor's Application Form will not be considered for the Issue. Investors must ensure that the Application Form is submitted to the Registrar of Companies on or before the Issue Closing Date.

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COMPANY SECRETARY	REGISTRAR TO THE ISSUE
Automobile Products of India Limited Mr. Ankit Vinodhbhai Patel Company Secretary & Compliance Officer Address: Unit No. F-1, 1st Floor, Shanti Nagar Co-Operative Industrial Estate Limited, Vakola, Santacruz (East), Mumbai City, Mumbai, Maharashtra, India, 400055. E-Mail: cs1@apimumbai.com Telephone: +91-22-2665 4802 Website: www.apimumbai.com	 MUFG Innote India Private Limited (formerly known as Link Innote India Private Limited) Address: C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra. Tel: +91 810 811 8767 Email: invest@hlpdesk@inmupms.mufg.com Website: www.inmupms.mufg.com Contact Person: Mahesh Masurkar SEBI Registration No. INR000004058

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